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# LATHAM & WATKINS LLP

June 10, 2008

## VIA ECFS

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, D.C. 20554

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Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on June 9, 2008, the following individuals met with Commissioner Tate and Amy Blankenship, Legal Advisor to Commissioner Tate: Mel Karmazin, Chief Executive Officer of Sirius Satellite Radio Inc. ("Sirius"); Patrick L. Donnelly, Executive Vice President and General Counsel of Sirius; Richard E. Wiley of Wiley Rein LLP, counsel for Sirius; Nate Davis, President and Chief Executive Officer of XM Satellite Radio Holdings Inc. ("XM"); Justin Lilley, President of Telemedia Policy Corp. and consultant to XM; and myself, counsel for XM. XM's and Sirius's representatives reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger.

Please contact me with any questions.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein  
*Counsel for XM Satellite Radio Holdings Inc.*

cc: Commissioner Tate  
Amy Blankenship