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July 16, 2008

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on July 15, 2008, Richard E. Wiley of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), Justin Lilley, President of Telemedia Policy Corp. and consultant to XM Satellite Radio Holdings Inc. ("XM"), and I, counsel for XM, met separately with (1) Commissioner Deborah Taylor Tate and Amy Blankenship, legal advisor to Commissioner Tate, and (2) Daniel Gonzalez, Chief of Staff to Chairman Kevin Martin, and Elizabeth Andrion, legal advisor to Chairman Martin. In both meetings, the participants discussed pending issues raised in recent filings in the above-referenced proceeding, including matters pending before the Enforcement Bureau. Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger.

Please contact me with any questions.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein
Counsel for XM Satellite Radio Holdings Inc.

cc: Commissioner Deborah Taylor Tate
Daniel Gonzalez
Elizabeth Andrion
Amy Blankenship