

May 11, 2010

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
12th Street Lobby, TW-A325
Washington, DC 20554

Re: Written *Ex Parte* Presentation, WT Docket No. 09-66, GN Docket No. 09-157,
GN Docket No. 09-51.

Dear Ms. Dortch:

On Monday, May 10, 2010, Christopher Guttman-McCabe, Vice President, Regulatory Affairs, CTIA – The Wireless Association®, met with Bruce Gottlieb, Chief Counsel and Sr. Legal Advisor for Chairman Julius Genachowski to provide an overview and update of advances in the United States wireless market and to highlight the fact that the U.S. wireless market is effectively competitive.

Consistent with the attached presentation, CTIA discussed a recent written *ex parte*¹ that detailed the following:

- Concentration and HHI – The U.S. wireless market has the lowest concentration in the developed world, with a HHI that is 500 points lower than the next closest country, and the lowest concentration for the top two providers of any country;
- Investment – In 2009, U.S. wireless carriers invested more than \$20.4 billion in their networks versus \$17.9 billion for the 5 biggest E.U. countries combined (U.K., France, Germany, Italy, Spain);
- Networks – The U.S. has 6% of world's wireless subscribers, but 21% of the high-speed 3G subscribers;
- Innovation in Applications – There are now more than 240,000 apps available to consumers, up from 100,000 just six months ago;
- Innovation in Handsets – The hottest devices introduced first in the U.S. (including Google phones, Apple phones, Kindle, Nook, iPad, Palm Phones, multiple Blackberry phones);
- Price – The lowest effective price per minute of the 26 OECD countries tracked, based on data from April of this year;
- Minutes of Use – The highest minutes of use (almost double the next closest country).

¹ Letter from Christopher Guttman-McCabe to Marlene H. Dortch, Federal Communications Commission, WT Docket No. 09-66, GN Docket Nos. 09-157, 09-51 (Apr. 29, 2010).

Pursuant to Section 1.1206 of the Commission's rules, a copy of this letter and the presentation used during the meeting is being filed via ECFS with your office. Should you have any questions, please do not hesitate to contact the undersigned.

Sincerely,

/s/ Chris Guttman-McCabe

Chris Guttman-McCabe

Attachment

cc: Bruce Gottlieb