KELLOGG & SOVEREIGN CONSULTING, LLC

1101 Stadium Drive
Ada, OK 74820
Phone: (580) 332-1444
Fax: (580) 332-2532

www.kellogglc.com

April 15, 2011

Federal Communications Commission
Office of the Secretary
445 12th Street SW
Washington, DC 20554

Dear Federal Communications Commission:

Please find the enclosed Appeal regarding denial of payment for reimbursement for cellular services submitted on Forms 472 for FY 2009-10.

The applicant changed billing account numbers on their cell phone services during the funding year. Even though services provided were for cellular services before and after the account changes, USAC denied payment since the account information did not match the original accounts listed on the original supporting documentation (Item 21 attachments) for the Form 471.

Respectfully submitted,

Deborah Sovereign

Deborah Sovereign, Consultant

Enclosures

Before the
FEDERAL COMMUNICATIONS COMMISSION
Washington, D.C. 20554

In the Matter of Appeal Reimbursement Requests – Forms 472 Bridgeport School District Form 471 Application # 664493 Funding Request Numbers: 1887290, 1887280, and 1887266	))))))))	CC Docket No. 02-6

LETTER OF APPEAL

BRIDGEPORT SCHOOL DISTRICT

Deborah Sovereign
Jane Kellogg

Kellogg & Sovereign Consulting, LLC
1101 Stadium Drive
Ada, OK 74820
(580) 332-1444
(580) 332-2532 (facsimile)
Email: dsovereign@kellogglc.com

April 15, 2011

Bridgeport School District, Bridgeport, Connecticut, respectfully requests that the Commission review the denial of reimbursement requests (Forms 472) for the following:

Billed Entity	Bridgeport School District
Billed Entity Number	122549
Form 471 Application #	664493
Funding Request Number	1887266, 1887280, and 1887290
Service Provider Name	Verizon Wireless
SPIN	143000677
SLC Invoice Number	1430572, 1430568, 1430575
Form 472 Amt Requested	$162.50, $332.47, $536.24

The invoices submitted by the applicant to USAC were denied for payment for the following reason: "Amount Requested Not Supported by Bill(s)."

The amounts are minimal, but we are very concerned about the reason for denial and the new internal invoicing review procedures which created the denial for the payment.

During the 2009-10 school year, Bridgeport made changes to their individual cell phone lines. During the transition, many cellular lines were deactivated then reactivated into new account numbers. The services provided (cellular service) were the same between the original billing account numbers and the new billing account numbers.

The table below shows the changes in account numbers and amount of charges requested for reimbursement:

FRN	**1887266**	**1887280**	**1887290**
Approved Pre-Disct Amount	679.56	602.52	18312.72
Original Acct #	**681395472**	**881239471**	**581527207**
Dates covered	Jul-09 to Jun-10	n/a	Jul-09 to Jun-10
Charges	496.98	0.00	16,356.24
New Account #	**5810506048**	**5810506048**	**5810506048**
Dates covered	Aug-10	Aug-10	Jul-10 & Aug-10
Charges	179.21	602.52	1579.35, 357.57
Total Charges	676.19	602.52	18,293.16

Since the new account number 5810506048 had more charges than were originally requested on any one funding requests, the applicant requested reimbursement for charges incurred on billing account number 5810506048 on all three funding requests for charges incurred in the month of August, 2010.

Even though the applicant submitted copies of the invoices and payment information for the charges to the new account, payment was denied. When we asked

the reviewer why the funding was denied, they told us that you can only receive discounts on the original billing account number as listed on the Item 21 attachments. When we inquired how to make the correction, the reviewer told us to file a service substitution request. We filed the service substitution request but it was rejected since there was no change in services (all charges on the accounts are for cellular service). We contacted the invoicing department after the service substitution was denied and they suggested that we see if we could track the original cell phone number from one billing account number to the new billing account number then maybe they could approve the reimbursement. Although it makes some sense, the idea that you will always have the same billing account numbers and/or same cell phone numbers from the time the Form 471 is filed until the funding year is complete is not reality. The schools change accounts and cell phone lines throughout the funding year and need to be able to file for reimbursement for the actual cellular services regardless of the account number assigned by the service provider. Ironically, if the applicant had used a proposal on the Form 471 Item 21 attachment pages instead of listing account numbers, they would have been able to file for reimbursement on all of the accounts. There are no rules that we are aware of that require the same billing account number be used throughout the funding year in order to receive reimbursement on approved services.

In summary, since the applicant incurred eligible charges for the approved cellular services on FRNs 1887266, 1887280, and 1887290, we respectfully request that the Forms 472 # 1430572, 1430568 and 1430575 be approved for payment as originally requested.

Respectfully Submitted,

Deborah J. Sovereign

Deborah J. Sovereign, Consultant

ATTACHMENTS

1. Form 472 (BEAR) notification letters
2. Billing detail
3. Item 21 attachments-summary pages
4. Letter of Agency

ATTACHMENT 1

Form 472 (BEAR) Notification Letters

USAC
Universal Service Administrative Company

Schools and Libraries Division

Form 472 (BEAR) Notification Letter

February 16, 2011

Diane Reese
Verizon Wireless
180 Washington Valley Road
Bedminster, NJ 07921

Re: Invoice Number - as assigned by USAC: 1430572
Service Provider Identification Number: 143000677
Reimbursement Form Number: BRIDY12CELL6-REDO
Billed Entity Number: 0

Debi Sovereign
BRIDGEPORT SCHOOL DISTRICT
1101 Stadium Drive
Ada, OK 74820

Preferred Mode of Contact: E-mail at dsovereign@kellogglc.com
Total Amount of Reimbursement Approved for Payment: $0.00

This letter is your notification that the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC) has processed an FCC Form 472, "Billed Entity Applicant Reimbursement (BEAR)" Form from the above named applicant listing you as the service provider. USAC has committed to reimburse the discounted portion of the cost of eligible services provided to eligible entities pursuant to one or more FCC Forms 471, "Description of Services Ordered and Certification Form".

In certain instances, a line may not have been paid. Review the BEAR Letter Applicant Reimbursement Report (Report) following this letter for the reason(s) this may have occurred. For more information about lines that have not been paid, see the explanation of Invoice Error Codes in Step 9 on our website. Work with the applicant (your customer) to correct any errors. Once corrected, your customer may submit a new BEAR to request reimbursement for any unpaid lines.

We recommend using the BEAR Online tool from the Apply Online area or Required Forms section of our website for additional submissions. If a new BEAR cannot be submitted before the invoice deadline passes, you or your customer may submit a request for a deadline extension. (See "Invoice Deadlines and Extension Requests" posted in the SLD section of our website for more information.)

Pursuant to the Federal Communication Commission's (FCC) Second Report and Order and Further Notice of Proposed Rulemaking (FCC 03-101, released April 29, 2003), you must remit the amount shown as "Total Amount of Reimbursement Approved for Payment" above to your customer no later than 20 days after receipt of payment of the approved discounts from USAC. You also agreed not to tender or make use of the payment of the approved discounts issued by USAC to you prior to remitting the discount to your customer (See BEAR Form, Block 4, Service Provider Acknowledgment).

The USAC check should be mailed to the service provider named above within 20 days of the date of this letter.

P1EFJT00100748 -007480203U0000

BEAR NOTIFICATION LETTER APPLICANT REIMBURSEMENT REPORT

Form 471 Application Number: 664493
Funding Request Number: 1887280
Funding Year 2009: 07/01/2009 - 06/30/2010
Contract Number: MTM
Funding Commitment Decision: $536.24
Reimbursement Amount for this FRN: $0.00
Reimbursement Request Decision Explanation:
Amount Requested Not Supported by Bill(s);

USAC
Universal Service Administrative Company

Schools and Libraries Division

Form 472 (BEAR) Notification Letter

February 16, 2011

Diane Reese
Verizon Wireless
180 Washington Valley Road
Bedminster, NJ 07921

Re: Invoice Number - as assigned by USAC: 1430568
Service Provider Identification Number: 143000677
Reimbursement Form Number: BRIDY12CELL10-REDO
Billed Entity Number: 0

Debi Sovereign
BRIDGEPORT SCHOOL DISTRICT
1101 Stadium Drive
Ada, OK 74820

Preferred Mode of Contact: E-mail at dsovereign@kellogglc.com
Total Amount of Reimbursement Approved for Payment: $0.00

This letter is your notification that the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC) has processed an FCC Form 472, "Billed Entity Applicant Reimbursement (BEAR)" Form from the above named applicant listing you as the service provider. USAC has committed to reimburse the discounted portion of the cost of eligible services provided to eligible entities pursuant to one or more FCC Forms 471, "Description of Services Ordered and Certification Form".

In certain instances, a line may not have been paid. Review the BEAR Letter Applicant Reimbursement Report (Report) following this letter for the reason(s) this may have occurred. For more information about lines that have not been paid, see the explanation of Invoice Error Codes in Step 9 on our website. Work with the applicant (your customer) to correct any errors. Once corrected, your customer may submit a new BEAR to request reimbursement for any unpaid lines.

We recommend using the BEAR Online tool from the Apply Online area or Required Forms section of our website for additional submissions. If a new BEAR cannot be submitted before the invoice deadline passes, you or your customer may submit a request for a deadline extension. (See "Invoice Deadlines and Extension Requests" posted in the SLD section of our website for more information.)

Pursuant to the Federal Communication Commission's (FCC) Second Report and Order and Further Notice of Proposed Rulemaking (FCC 03-101, released April 29, 2003), you must remit the amount shown as "Total Amount of Reimbursement Approved for Payment" above to your customer no later than 20 days after receipt of payment of the approved discounts from USAC. You also agreed not to tender or make use of the payment of the approved discounts issued by USAC to you prior to remitting the discount to your customer (See BEAR Form, Block 4, Service Provider Acknowledgment).

The USAC check should be mailed to the service provider named above within 20 days of the date of this letter.

P1EFJT00100747 -00747020390000

BEAR NOTIFICATION LETTER APPLICANT REIMBURSEMENT REPORT

Form 471 Application Number: 664493
Funding Request Number: 1887290
Funding Year 2009: 07/01/2009 - 06/30/2010
Contract Number: MTM
Funding Commitment Decision: $16298.32
Reimbursement Amount for this FRN: $0.00
Reimbursement Request Decision Explanation:
Amount Requested Not Supported by Bill(s);

USAC
Universal Service Administrative Company

Schools and Libraries Division

Form 472 (BEAR) Notification Letter

February 16, 2011

Diane Reese
Verizon Wireless
180 Washington Valley Road
Bedminster, NJ 07921

Re: Invoice Number - as assigned by USAC: 1430575
Service Provider Identification Number: 143000677
Reimbursement Form Number: BRIDY12CELL5-REDO
Billed Entity Number: 0

Debi Sovereign
BRIDGEPORT SCHOOL DISTRICT
1101 Stadium Drive
Ada, OK 74820

Preferred Mode of Contact: E-mail at dsovereign@kellogglc.com
Total Amount of Reimbursement Approved for Payment: $0.00

This letter is your notification that the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC) has processed an FCC Form 472, "Billed Entity Applicant Reimbursement (BEAR)" Form from the above named applicant listing you as the service provider. USAC has committed to reimburse the discounted portion of the cost of eligible services provided to eligible entities pursuant to one or more FCC Forms 471, "Description of Services Ordered and Certification Form".

In certain instances, a line may not have been paid. Review the BEAR Letter Applicant Reimbursement Report (Report) following this letter for the reason(s) this may have occurred. For more information about lines that have not been paid, see the explanation of Invoice Error Codes in Step 9 on our website. Work with the applicant (your customer) to correct any errors. Once corrected, your customer may submit a new BEAR to request reimbursement for any unpaid lines.

We recommend using the BEAR Online tool from the Apply Online area or Required Forms section of our website for additional submissions. If a new BEAR cannot be submitted before the invoice deadline passes, you or your customer may submit a request for a deadline extension. (See "Invoice Deadlines and Extension Requests" posted in the SLD section of our website for more information.)

Pursuant to the Federal Communication Commission's (FCC) Second Report and Order and Further Notice of Proposed Rulemaking (FCC 03-101, released April 29, 2003), you must remit the amount shown as "Total Amount of Reimbursement Approved for Payment" above to your customer no later than 20 days after receipt of payment of the approved discounts from USAC. You also agreed not to tender or make use of the payment of the approved discounts issued by USAC to you prior to remitting the discount to your customer (See BEAR Form, Block 4, Service Provider Acknowledgment).

The USAC check should be mailed to the service provider named above within 20 days of the date of this letter.

BEAR NOTIFICATION LETTER APPLICANT REIMBURSEMENT REPORT

Form 471 Application Number: 664493
Funding Request Number: 1887266
Funding Year 2009: 07/01/2009 - 06/30/2010
Contract Number: MTM
Funding Commitment Decision: $604.81
Reimbursement Amount for this FRN: $0.00
Reimbursement Request Decision Explanation:
Amount Requested Not Supported by Bill(s);

ATTACHMENT 2

Billing Detail Spreadsheets

Applicant **Bridgeport School District**
BEN 122549
SP Verizon Wireless
SPIN 143000677

FRN 1887266

Acct #	Service Provider Bill Date	Current mo. Charges	Ineligible Charges	Eligible Amount This FRN	Discount %	Discount Amt	Summary of Ineligibles
581506048	aug	1,605.65	15.32	1,590.33	89%	1,415.39	.99 for downloads and 11.98 for Insurance and 2.35 for reg fees
				182.58		**162.50**	

BRIDY12CELL6-REDO 182.58 162.5 SLD# 1430572

FRN 1887290

Acct #	Service Provider Bill Date	Current mo. Charges	Ineligible Charges	Eligible Amount This FRN	Discount %	Discount Amt	Summary of Ineligibles
581506048	aug	1,605.65	15.32	1,590.33	89%	1,415.39	.99 for downloads and 11.98 for Insurance and 2.35 for reg fees
				373.57		**332.47**	

BRIDY12CELL10-REDO 373.57 332.47 SLD# 1430568

FRN 1887280

Acct #	Service Provider Bill Date	Current mo. Charges	Ineligible Charges	Eligible Amount This FRN	Discount %	Discount Amt	Summary of Ineligibles
581506048	aug	1,605.65	15.32	1,590.33	89%	1,415.39	.99 for downloads and 11.98 for Insurance and 2.35 for reg fees
				602.52		**536.24**	

BRIDY12CELL5-REDO 602.52 536.24 SLD# 1430575

August bill on acct # 581506048 was split across 3 FRN's

BREAKDOWN

1605.65 Total August invoice
15.32 minus ineligibles
1590.33 Total August Eligible pre discount amount
174.94 minus 89% Erate Discount
1415.39 Discount Amount

182.58	89%	162.5	FRN 1887266/SLD 1430572	BRIDY12CELL6-REDO
373.57	89%	332.47	FRN 1887290/SLD 1430568	BRIDY12CELL10-REDO
602.52	89%	536.24	FRN 1887280/SLD 1430575	BRIDY12CELL5-REDO
1158.67	89%	**1031.21**	Total Filed for reimbursements	

Service Certification for SLD Invoices

SLD Invoice#: 1430568 **Line**

Service Provider Name	Verizon Wireless
Service Provider SPIN	143000677
Service Provider Invoice #	BRIDY12CELL10-REDO
Undiscounted Invoice Amount	$ 373.57
Discounted Invoice Amount	$ 332.47

Applicant Name	BRIDGEPORT SCHOOL DISTRICT
Representative / Contact Name	Debi Sovereign
Representative / Contact Title	Consultant
Representative / Contact Phone	580-332-1444
Billed Entity Number (BEN)	122549
471 Number	664493
FRN	1887290
Date Goods/Services Delivered	August 2009
Date Goods/Services were or will be Installed	N/A
Date Applicant Portion Paid and Check No. or Date will be Paid	August 2009

This is to certify that I am authorized to represent the above named Applicant. This is also to certify the services described on the attached vendor invoice were delivered and/or installed as indicated by the date(s) above.

Or

The charges represented by the above represented invoice are deposits or up-front charges for services, which have not been delivered, and have been agreed to based on the contract between the above referenced Applicant and Service Provider

Copy of <u>detailed</u> vendor invoice must be attached. **~~Contract with Service Provider above is for~~** **Delivery only** **Yes** ✓ **No** ____ **Delivery and Installation Yes** ____ **No**		**Copy of <u>supporting contract</u> must be attached if indicated below** **Supporting Contract Required YES** ___ **NO** ____
Signed: Debi Sovereign		Signed: _____
Date: 01-19-2011		Date: _____

Service Certification for SLD Invoices

SLD Invoice#: 1430575 **Line #** 4773584

Service Provider Name	Verizon Wireless
Service Provider SPIN	143000677
Service Provider Invoice #	BRIDY12CELL5-REDO
Undiscounted Invoice Amount	$ 602.52
Discounted Invoice Amount	$ 536.24

Applicant Name	BRIDGEPORT SCHOOL DISTRICT
Representative / Contact Name	Debi Sovereign
Representative / Contact Title	Consultant
Representative / Contact Phone	580-332-1444
Billed Entity Number (BEN)	122549
471 Number	664493
FRN	1887280
Date Goods/Services Delivered	Aug 2009 or = 58 FRN 1887280
Date Goods/Services were or will be Installed	N/A
Date Applicant Portion Paid and Check No. or Date will be Paid	August 2009

This is to certify that I am authorized to represent the above named Applicant. This is also to certify the services described on the attached vendor invoice were delivered and/or installed as indicated by the date(s) above.

Or The charges represented by the above represented invoice are deposits or up-front charges for services, which have not been delivered, and have been agreed to based on the contract between the above referenced Applicant and Service Provider

Copy of <u>detailed</u> vendor invoice must be attached. **~~Contract with Service Provider~~ above is for** **Delivery only** Yes X No ____ **Delivery and Installation** Yes ____ No ____		**Copy of <u>supporting contract</u> must be attached if indicated below** **Supporting Contract Required YES ___ NO**
Signed: Debi Sovereign		Signed:
Date: 01-14-2011		Date:

Revised 04/05/05
(USAC)

Schools and Library Division

Service Certification for SLD Invoices

SLD Invoice#: 1430572 **Line #** 4773581

Service Provider Name	Verizon Wireless
Service Provider SPIN	143000677
Service Provider Invoice #	BRIDY12CELL6-REDO
Undiscounted Invoice Amount	$ 182.58
Discounted Invoice Amount	$ 162.50

Applicant Name	BRIDGEPORT SCHOOL DISTRICT
Representative / Contact Name	Debi Sovereign
Representative / Contact Title	Consultant
Representative / Contact Phone	580-339-1444
Billed Entity Number (BEN)	122549
471 Number	664493
FRN	1887266
Date Goods/Services Delivered	August 2010 Oct thru Jan 11
Date Goods/Services were or will be Installed	N/A
Date Applicant Portion Paid and Check No. or Date will be Paid	Paid [illegible]

This is to certify that I am authorized to represent the above named Applicant. This is also to certify the services described on the attached vendor invoice were delivered and/or installed as indicated by the date(s) above.

Or The charges represented by the above represented invoice are deposits or up-front charges for services, which have not been delivered, and have been agreed to based on the contract between the above referenced Applicant and Service Provider

Copy of detailed vendor invoice must be attached. **Contract with Service Provider above is for** **Delivery only** (Yes) X **No** ____ **Delivery and Installation Yes** ____ **No** ____		**Copy of supporting contract must be attached if indicated below** **Supporting Contract Required YES** ___ **NO**
Signed: Debi Sovereign		Signed:
Date: 01-14-2011		Date:

Revised 04/05/05
(USAC)

Schools and Library Division

ATTACHMENT 3

Item 21 Attachments-Summary Pages

FORM 471, ITEM 21 ATTACHMENT

Erate FY: 2009

ATTACHMENT #3

Applicant: Bridgeport School District
BEN: 122549
Bridgeport, CT

Provider: Verizon New York Inc.-CT
SPIN: 143012559
Bill Acct: 681395472

B3.Cell Phone Service

# Lines	Description	Qty	Pd	Monthly Cost	Non-Recur	Eligible	Page #
Existing Service							
1	Monthly Service/Internet Access	1	12	56.63		Yes	1
Total Lines: 1	**TOTAL ELIGIBLE**			**56.63**	**0.00**	Annual: **679.56**	
	Other			0.00	0.00		
	Current Charges			56.63			
	New Services			0.00			

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com

FORM 471 ITEM 21
ATTACHMENT # 3
FRN 1887266

verizonwireless

P.O. BOX 17120
TUCSON, AZ 85731–7120

Manage Your Account	Account Number	Date Due
My Verizon at www.verizonwireless.com	681395472–00001	Past Due
	Invoice Number	1913253013

BRIDGEPORT..CITY OF
MICHAEL LOMBARDI
PO# 005038
45 LYON TER
BRIDGEPORT, CT 06604–4023

Quick Bill Summary

Aug 23 – Sep 22

Previous Balance *(see back for details)*	$205.06
Payment – Thank You	–$55.46
Balance Forward Due Immediately	**$149.60**
Monthly Access Charges	$54.98
Usage Charges	
Voice	$.00
Verizon Wireless' Surcharges and Other Charges & Credits	$1.19
Taxes, Governmental Surcharges & Fees	$.46
Total Current Charges Due by October 17, 2008	**$56.63**

Total Amount Due **$206.23**

Save time and Money
it's never been easier to enroll in Auto Bill Pay. See back of Payment Coupon below for details.

Our records indicate your account is past due. Please send payment now to avoid service disruption.

Pay from Wireless	Pay on the Web	Questions:
#PMT (#768)	My Verizon at www.verizonwireless.com	1.800.922.0204 or *611 from your wireless

VN

verizonwireless

Bill Date	September 22, 2008
Account Number	681395472–00001
Invoice Number	1913253013

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kelloggllc.com

FRN# 1887266 3-1

FORM 471, ITEM 21 ATTACHMENT

ATTACHMENT #4

Erate FY: 2009

Applicant: Bridgeport School District
BEN: 122549
Bridgeport, CT

Provider: Verizon New York Inc.-CT
SPIN: 143012559
Bill Acct: 881239471

B3.Cell Phone Service

# Lines	Description	Qty	Pd	Monthly Cost	Non-Recur	Eligible	Page #
Existing Service							
1	Monthly Service/Internet Access	1	12	50.21		Yes	1
Total Lines: 1		**TOTAL ELIGIBLE**		**50.21**	**0.00**	Annual: **602.52**	
				Other	0.00	0.00	
				Current Charges	50.21		
				New Services	0.00		

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com

FORM 471 ITEM 21
ATTACHMENT # 4
FRN 1887280

SC09BE215

verizonwireless

P.O. BOX 17120
TUCSON, AZ 85731–7120

Manage Your Account	Account Number	Date Due
At vzw.com:mybusinessaccount	881239471–00001	Past Due
	Invoice Number	1904571182

257-8738

20006006 02 AB 0.476 **AUTO T4 0 1903 06604-402345 123 E NRNE0312

CITY OF BRIDGEPORT
BRIDGEPORT BOARD OF ED
45 LYON TER
RM 320 SC07BE208
BRIDGEPORT, CT 06604-4023

Quick Bill Summary

Aug 04 – Sep 03

Previous Balance *(see back for details)*	$100.42
Payment – Thank You	–$50.21
Balance Forward Due Immediately	**$50.21**
Monthly Access Charges	$48.59
Usage Charges	
Voice	$.00
Verizon Wireless' Surcharges and Other Charges & Credits	$1.16
Taxes, Governmental Surcharges & Fees	$.46
Total Current Charges Due by September 28, 2008	**$50.21**

Total Amount Due **$100.42**

Our records indicate your account is past due. Please send payment now to avoid service disruption.

Pay from Wireless	Pay on the Web	Questions:
#PMT (#768)	At vzw.com:mybusinessaccount	1.800.922.0204 or *611 from your wireless

VN

verizonwireless

CITY OF BRIDGEPORT
BRIDGEPORT BOARD OF ED
45 LYON TER
RM 320 SC07BE208
BRIDGEPORT, CT 06604–4023

Bill Date	September 03, 2008
Account Number	881239471–00001
Invoice Number	1904571182

Total Amount Due

Make check payable to Verizon Wireless.
Please return this remit slip with payment.

$100.42

$ 150.01

P.O. BOX 15041
WORCESTER, MA 01615–0041

☐ Check here and fill out the back of this slip if your billing address has changed or you are adding or changing your email address.

1904571182010881239471000010000050210000100423

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com

4-1
FRN# 1887280

FORM 471, ITEM 21 ATTACHMENT

ATTACHMENT #5

Erate FY: 2009

Applicant: Bridgeport School District
BEN: 122549
Bridgeport, CT

Provider: Verizon New York Inc.-CT
SPIN: 143012559
Bill Acct: 581527207

B3.Cell Phone Service

# Lines	Description	Qty	Pd	Monthly Cost	Non-Recur	Eligible	Page #
Existing Service							
26	Monthly Service/Internet Access	1	12	1,526.06		Yes	1
	Equipment	1	12	49.99		No	1
Total Lines: 26	**TOTAL ELIGIBLE**			**1,526.06**	**0.00**	Annual: **18,312.72**	
	Other			49.99	0.00		
	Current Charges			1,576.05			
	New Services			0.00			

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com

FORM 471 ITEM 21
ATTACHMENT # 5
FRN 1887290

verizonwireless

P.O. BOX 17120
TUCSON, AZ 85731–7120

Manage Your Account	Account Number	Date Due
At vzw.com/mybusinessaccount	581527207–00001	Past Due
	Invoice Number	1913531239

Quick Bill Summary

Aug 23 – Sep 22

40000115 12 SP 2.700 **SNGLP T3 2 1922 05604 123 E NRNE2212

CITY OF BRIDGEPORT
45 LYON TE
BRIDGEPORT, CT 06604

SC09BE 328

Previous Balance *(see back for details)*	$2,709.14
Payment – Thank You	–$1,311.21
Balance Forward Due Immediately	**$1,397.93**
Monthly Access Charges	$1,291.95
Usage Charges	
Voice	$190.45
Data	$6.68
Equipment Charges	$49.99
Verizon Wireless' Surcharges and Other Charges & Credits	$32.48
Taxes, Governmental Surcharges & Fees	$4.50
Total Current Charges Due by October 17, 2008	**$1,576.05**

Total Amount Due **$2,973.98**

Our records indicate your account is past due. Please send payment now to avoid service disruption.

Pay from Wireless	Pay on the Web	Questions:
#PMT (#768)	At vzw.com/mybusinessaccount	1.800.922.0204 or *611 from your wireless

VN

verizonwireless

CITY OF BRIDGEPORT
45 LYON TE
BRIDGEPORT, CT 06604

Bill Date September 22, 2008
Account Number 581527207–00001
Invoice Number 1913531239

Total Amount Due

Make check payable to Verizon Wireless.
Please return this remit slip with payment.

$2,973.98

$1,576.05

P.O. BOX 15041
WORCESTER, MA 01615–0041

☐ Check here and fill out the back of this slip if your billing address has changed or you are adding or changing your email address.

19135312390105815272070000100015760500029739 88

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglc.com

FRN# 1887290

ATTACHMENT 4

Letter of Agency

KELLOGG & SOVEREIGN® CONSULTING, LLC
LETTER OF AGENCY
E-Rate Funding Year 2009

2009

I authorize Jane Kellogg, Don Kellogg, Debi Sovereign, Tacy Olivo, and/or Mel Van Patten, representatives of Kellogg & Sovereign® Consulting, LLC to submit the E-rate Forms 470, 471, 486, 500, 472 (BEAR form), and other forms requested by the Schools and Libraries Division of the USAC on behalf of our school system. We also authorize the aforementioned representatives to act as our agents in soliciting, receiving, and preparing comparisons of proposals from service providers.

Name of Applicant (School/District): **Bridgeport School District (BEN 122549)**

As such, they are authorized to conduct the following on our behalf to:

- Prepare and submit all paperwork requested by the Schools and Libraries Division of the USAC (SLD)
- Act as our agent in working with representatives of the FCC, USAC, and or/SLD to provide information as requested during application review, selective reviews, site visits, audits and any other activity associated with review of our applications
- Prepare Requests for Proposal (RFPs) to be posted to the Kellogg & Sovereign® Consulting, LLC website and distributed to appropriate vendors
- Provide information to vendors as needed to clarify information in RFPs
- Receive bids for requested services from vendors
- Notify vendors of their selection to provide services once the authorized school contact has analyzed comparisons of bids submitted to us through Kellogg & Sovereign® Consulting, LLC and we have notified Kellogg & Sovereign® Consulting, LLC of our selections.
- Complete contracts as specifically directed by the authorized school contact person for eligible E-Rate services

I also understand that in submitting these forms on our behalf, representatives of Kellogg & Sovereign® Consulting are making certifications on our behalf. By signing this letter of agency, I make the following certifications as required by the Schools and Libraries Division:

1. I certify that the school(s) I represent are eligible for support because they are schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. Secs 7801(18) and (38), that do not operate as for-profit businesses and do not have endowments exceeding $50 million.

2. I certify that the entities I represent will secure access separately or through this program, to all of the resources including computers, training, software, internal connections, maintenance, and electrical capacity, necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that the entities I represent will secure access to all of the resources to pay the discounted charges for eligible services from funds to which access will be secured in the applicable funding year(s). I certify that the Billed Entity will pay the non-discount portion of the cost of the goods and services to the service provider(s).

3. I certify that all of the individual school(s) I represent are covered by technology plans that are written, that cover all 12 months of the applicable funding year(s), and that have been or will be approved by a SLD-certified technology plan approver prior to the commencement of service.

2009

4. I authorize Kellogg & Sovereign® Consulting, LLC to post my Form 470 and (if applicable) make my RFP available for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the most cost-effective service offering will be selected, with price being the primary factor considered, and will be the most cost-effective means of meeting educational needs and technology plan goals.

5. I certify that I will review all applicable FCC, state, and local procurement/competitive bidding requirements and that the entity or entities I represent will comply with them.

6. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. Sec. 54.500(k). Additionally, I certify that the entity or entities listed will not receive anything of value or a promise of anything of value, other than services and equipment sought by means of applications submitted with the Schools & Libraries Division, from the service provider, or any representative or agent thereof or any consultant in connection with the request for services.

7. I certify that I and the entity(ies) I represent will comply with all program rules and I acknowledge that failure to do so may result in denial of discount funding and/or cancellation of funding commitments. There will be signed contracts covering all of the services listed on the Form 471 except for those services provided under non-contracted tariffed or month-to-month arrangements. I acknowledge that failure to comply with program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.

8. I acknowledge that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service, receive an appropriate share of benefits from those services.

9. I certify that I will retain required documents for a period of at least five years after the last day of service delivered. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the application for, receipt of, and delivery of services receiving schools and libraries discounts, and that if audited, I will make such records available to the Administrator. I acknowledge that I may be audited pursuant to participation in the schools and libraries program.

10. I certify that I am authorized to order telecommunications and other supported services for the eligible entity(ies) I represent. I certify that I am authorized to sign this Letter of Agency and all information to be provided to Kellogg & Sovereign® Consulting, LLC for the E-Rate submission will be true and correct to the best of my knowledge, that the entities that are receiving discounts pursuant to the associated applications have complied with the terms, conditions, and purposes of this program, that no kickbacks were or will be paid to anyone and that false statements on universal service applications can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. Secs. 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. Sec. 1001 and civil violations of the False Claims Act.

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com

2009

11. I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program. I will institute reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the entities listed on our universal service applications, or any person associated in any way with my entity and/or the entities listed on our universal service applications, is convicted of a criminal violation or held civilly liable for acts arising from their participation in the schools and libraries support mechanism.

12. I certify that if any of the funding requests listed on our universal service applications are for discounts for products or services that contain both eligible and ineligible components that Kellogg & Sovereign® Consulting, LLC on our behalf will allocate the cost of the contract to eligible and ineligible components as required by the Commission's rules at 47 C.F. R. Sec. 54.504(g)(1),(2).

13. I certify that funding requests included on the related application(s) will not constitute a request for internal connections services, except basic maintenance services, in violation of the Commission requirement that eligible entities are not eligible for such support more than twice every five funding years beginning with Funding Year 2005 as required by the Commission's rules at 47 C.F. R. Sec. 54.506(c).

14. I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discount costs of eligible services featured on the applicable universal service applications will be net of any rebates or discounts offered by the service provider. I acknowledge that, for the purpose of this rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service or product constitutes a rebate of some or all of the cost of the supported services.

15. I certify that prior to the commencement of service, the school(s) I represent will be in compliance with the requirements of the Children's Internet Protection Act, as codified at 47 U.S. C. Sec. 254(h) and (l) .

Applicant Name (School/District): **Bridgeport School District (BEN 122549)**

Signature of Authorized Person: Joseph Hajtol Date: 6/12/2008

Printed Name of Authorized Person: JOSEPH HAJTOL Title: IT DIRECTOR

This authorization shall remain in effect until notified of cancellation in writing.

PLEASE SIGN AND RETURN TO:
Kellogg & Sovereign® Consulting, LLC P.O. Box 130, Allen, OK 74825

Entity #122549 (Bridgeport) App #664493
FCC RN: 0011525664
Form Identifier: BRIDY12-1
Contact: Jane Kellogg or Debi Sovereign
Email: erate@kellogglic.com