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February 8, 2012

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**VIA ELECTRONIC FILING**

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, D.C. 20554

**Re: Notice of *Ex Parte* Presentation  
Applications of Tribune Company,  
MB Docket No. 10-104**

Dear Ms. Dortch:

On February 6, 2012, Richard Wiley, Wayne Johnsen, and the undersigned of Wiley Rein LLP, as counsel to JPMorgan Chase Bank, N.A., Administrative Agent under the Tribune Company Credit Agreement dated May 17, 2007 (“JPMorgan”), met with Barbara Kreisman, Chief of the Video Division of the FCC’s Media Bureau, and David Brown, Associate Chief of the Video Division.

The meeting participants discussed the equity interests that JPMorgan potentially will hold in Tribune upon its emergence from bankruptcy. In particular, the parties discussed JPMorgan’s proposal to use a subsidiary to hold and manage the bulk of JPMorgan’s interests in Reorganized Tribune, and how that proposal supports the demonstration that the duties and responsibilities of JPMorgan officers and directors would be wholly unrelated to Tribune.<sup>1</sup> The parties also noted that it is anticipated that this change in the manner in which JPMorgan intends to hold its interests in Tribune post-emergence will be described in the amendment to the pending FCC applications in this proceeding that the parties intend to file in the near future. Finally, the participants indicated that, although JPMorgan had previously reported to the Commission that it held a non-attributable ownership interest of more than 5% of the voting stock of Gannett Company, Inc. (“Gannett”), JPMorgan’s voting interest in Gannett is now below 5%.

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<sup>1</sup> Specifically, the participants explained that this interest will be held by Isolieren Holding Corp., which is a wholly-owned subsidiary of SIG Holdings, Inc., which is a wholly-owned subsidiary of J.P. Morgan Chase & Co.



### **Copies to Counsel to Petitioners**

Copies of the foregoing letter are being sent via email to counsel of record for parties that filed petitions to deny, as follows:

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