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VIA ELECTRONIC FILING

July 24, 2012

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Notice of *Ex Parte* Presentation; FCC File No. SAT-MOD-20101118-00239; IB Docket No. 11-109

Dear Ms. Dortch:

On Friday, July 20, 2012, Jeffrey Carlisle, Executive Vice President – Regulatory Affairs and Public Policy of LightSquared LLC; and John P. Janka and the undersigned of Latham & Watkins LLP, outside counsel to LightSquared (collectively, the “LightSquared Representatives”), met with Sean Lev, General Counsel of the Federal Communications Commission (“FCC”), Jennifer Tatel, Associate General Counsel, and Kate Dumouchel of the Office of General Counsel.

During the meeting, the LightSquared Representatives discussed the status and procedural posture of the above-referenced proceedings, and the status of its current voluntary bankruptcy proceeding.

With regard to the latter proceeding, the LightSquared Representatives explained that LightSquared Inc. and certain of its affiliates (including LightSquared LP) filed voluntary petitions for relief under chapter 11 of the U.S. Bankruptcy Code on May 14, 2012. The chapter 11 cases are pending in the United States Bankruptcy Court for the Southern District of New York are being jointly administered for procedural purposes under case number 12-12080 (SCC). LightSquared is operating its businesses and managing its properties as debtors in possession in the ordinary course. LightSquared continues to fund its operations and necessary capital expenditures with (a) unencumbered cash on hand, (b) cash collateral of certain of its prepetition secured lenders (in the approximate amount of \$190 million) pursuant to an order entered by the Bankruptcy Court on June 13, 2012, and (c) the proceeds of a Debtor in Possession Financing in an amount up to \$51.5 million approved on July 17, 2012, for LightSquared Inc., One Dot Six Corp., and One Dot Six TVCC Corp.

The LightSquared Representatives also stressed the Company’s continuing desire and intention to deploy a nationwide 4G wireless broadband network, and reiterated LightSquared’s

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view that the Commission has a number of legal and policy responses that it can take to address the inability of a limited number of GPS receivers to operate properly in spectrum that has not been allocated for GPS use, including working with LightSquared and NTIA to develop spectrum solutions to enable LightSquared to deploy its network.

Please contact the undersigned should you have any questions.

Respectfully submitted,

/s/ James H. Barker
James H. Barker

cc: Sean Lev, General Counsel, FCC
Jennifer Tatel, OGC
Kate Dumouchel, OGC