

September 13, 2012

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 Twelfth Street, S.W.
Washington, DC 20554

Re: Notice of Ex Parte Communication
Tribune Company, Debtor-in-Possession
MB Docket No. 10-104

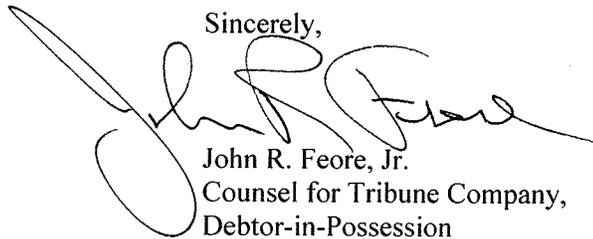
Tribune Company, Debtor-in-Possession (“Tribune”) is submitting this letter to report on a telephone conference with Commission staff regarding the above-referenced docket.

On September 11, 2012, Don Liebenritt, Executive Vice President and Chief Restructuring Officer of Tribune, and Jason E. Rademacher, as counsel for Tribune, spoke by telephone with William Lake, Chief of the Media Bureau, and Barbara Kreisman, Division Chief of the Media Bureau’s Video Division. Mr. Liebenritt provided an explanation of recent developments and the current status of bankruptcy court proceedings involving Tribune. He reported that (1) the Bankruptcy Court’s approval of Tribune’s plan of reorganization (the “DCL Plan”) has been effective since August 29, 2012, the date that opponents of the plan failed to post a \$1.5 Billion bond necessary to attain a stay; and (2) efforts by one opponent of the DCL Plan to reverse the Bankruptcy Court’s requirement of a bond and designate the case for expedited appeal have been rejected by the Bankruptcy Court and dismissed by the Third Circuit Court of Appeals.¹ As a result of these developments, Tribune believes that it will have the legal authority necessary to effectuate the plan and emerge from bankruptcy upon the Commission’s disposition of Tribune’s requests for approval of assignment of broadcast licenses currently pending in this proceeding.

Pursuant to Section 1.1206(b)(2) of the Commission’s rules, 47 C.F.R. §1.1206(b)(2), a copy of this notice is being filed electronically and a copy is being provided to the office of each Commission participant in the meeting.

Please inform the undersigned if you have any questions regarding these issues.

Sincerely,



John R. Feore, Jr.
Counsel for Tribune Company,
Debtor-in-Possession

¹ These developments previously were reported to the Commission in a written *ex parte* presentation filed on September 10, 2012. See Letter from John R. Feore, Jr., Counsel for Tribune Company, Debtor-in-Possession, to Ms. Marlene H. Dortch, Secretary, Federal Communications Commission, MB Docket No. 10-104 (filed Sept. 10, 2012).

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cc (via email):

William Lake
Barbara Kreisman
Best Copy and Printing, Inc.