

Discussion thread from the Yahoo message board for CLWR vis-a-vis the recent Softbank - Sprint takeover.

Excerpt:

"The FCC/DOJ should grant approval to the S/SB merger with the caveat that the merged entity make an "open offer" for the remaining 49.2%...(continued below):

equity of Clear immediately (upon approval), since this is mandatory under M&A rules and regulations (because they own a majority of 50.8% Clear equity stake PRIOR to any agency approvals). This should be taken in light of the McCaw ERH deal. The "open offer" should reflect the true enterprise value of Clear based upon it's spectrum assets + cash + IP patents - debt. It is only then that all the common Class A & McCaw can be "made whole" in a fair and square manner."