Form **1120**
Department of the Treasury
Internal Revenue Service

U.S. Corporation Income Tax Return

For calendar year 2009 or tax year

beginning _____, ending _____

OMB No. 1545-0123

2009

A Check if:
1a Consolidated return (attach Form 851) [X]
b Life/nonlife consolidated return [ ]
2 Personal holding co. (attach Sch. PH) [ ]
3 Personal service corp. (see instructions) [ ]
4 Schedule M-3 attached [X]

Use IRS label. Otherwise, print or type.

Name: TVMAX HOLDINGS, INC AND SUBSIDIARIES

Number, street, and room or suite no. If a P.O. box, see instructions.: 10300 WESTOFFICE DRIVE STE 200

City or town, state, and ZIP code: HOUSTON, TX 77042-5329

B Employer identification number: 95-4495524

C Date incorporated: 07/31/1994

D Total assets (see instructions): $

E Check if: (1) [ ] Initial return (2) [ ] Final return (3) [ ] Name change (4) [ ] Address change

Income

1 a Gross receipts or sales	b Less returns and allowances	c Bal ▶	1c
2 Cost of goods sold (Schedule A, line 8)			2
3 Gross profit. Subtract line 2 from line 1c			3
4 Dividends (Schedule C, line 19)			4
5 Interest			5
6 Gross rents			6
7 Gross royalties			7
8 Capital gain net income (attach Schedule D (Form 1120))			8
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9
10 Other income (attach schedule) SEE CONSOLIDATED INCOME AND DEDUCTIONS			10
11 **Total income.** Add lines 3 through 10 ▶			11

Deductions (See instructions for limitations on deductions.)

12 Compensation of officers (Schedule E, line 4) ▶			12
13 Salaries and wages (less employment credits)			13
14 Repairs and maintenance			14
15 Bad debts			15
16 Rents			16
17 Taxes and licenses			17
18 Interest			18
19 Charitable contributions			19
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)			20
21 Depletion			21
22 Advertising			22
23 Pension, profit-sharing, etc., plans			23
24 Employee benefit programs			24
25 Domestic production activities deduction (attach Form 8903)			25
26 Other deductions (attach schedule) SEE CONSOLIDATED INCOME AND DEDUCTIONS			26
27 **Total deductions.** Add lines 12 through 26 ▶			27
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11			28
29 **Less:** a Net operating loss deduction	29a	0.	
b Special deductions (Schedule C, line 20)	29b		29c

Tax, Refundable Credits, and Payments

30 **Taxable income.** Subtract line 29c from line 28 (see instructions)			30
31 **Total tax** (Schedule J, line 10)			31
32 a 2008 overpayment credited to 2009	32a		
b 2009 estimated tax payments	32b		
c 2009 refund applied for on Form 4466	32c ( )	d Bal ▶ 32d	
e Tax deposited with Form 7004		32e	
f Credits: (1) Form 2439 _____ (2) Form 4136 _____		32f	
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c		32g	32h
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached ▶ [ ]			33
34 **Amount owed.** If line 32h is smaller than the total of lines 31 and 33, enter amount owed			34
35 **Overpayment.** If line 32h is larger than the total of lines 31 and 33, enter amount overpaid			35
36 Enter amount from line 35 you want: **Credited to 2010 estimated tax** ▶		Refunded ▶	36

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

UHY ADVISORS TX, LLC — Signature of officer — Date — OFFICER — Title

May the IRS discuss this return with the preparer shown below? [X] Yes [ ] No

COPY

Paid Preparer's Use Only

Preparer's signature: [signature] — Date: 9/10/2010 — Check if self-employed [ ] — Preparer's SSN or PTIN: P00369178

Firm's name (or yours if self-employed), address, and ZIP code: UHY ADVISORS TX, LLC, 1717 MAIN STREET STE 2400, DALLAS, TX 75201

EIN: 76 0522558

Phone no.: 214-243-2900

911601 12-17-09 JWA For Privacy/Paperwork Reduction Act Notice, see instructions.

Form 1120 (2009)

15430908 136795 THI-95524 2009.04020 TVMAX HOLDINGS, INC AND SUB THI-9551

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) SEE CONSOLIDATED INCOME AND DEDUCTIONS	5	
6	**Total.** Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	**Cost of goods sold.** Subtract line 7 from line 6. Enter here and on page 1, line 2	8	

9a Check all methods used for valuing closing inventory:
(i) ☐ Cost
(ii) ☐ Lower of cost or market
(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☐ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

Schedule C Dividends and Special Deductions (see instructions)

		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	**Total.** Add lines 1 through 8			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	**Total dividends.** Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	**Total special deductions.** Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b ▶			

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are $500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned (d) Common	(e) Preferred	(f) Amount of compensation
1 DAVID J. CURTIN		100%			
CRAIG A. MILACEK		100%			

2 Total compensation of officers

3 Compensation of officers claimed on Schedule A and elsewhere on return

4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12

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Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ ☐			
2	Income tax. Check if a qualified personal service corporation (see instructions) ▶ ☐		2	0.
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	0.
5a	Foreign tax credit (attach Form 1118)	5a		
b	Credit from Form 8834, line 29	5b		
c	General business credit (attach Form 3800)	5c		
d	Credit for prior year minimum tax (attach Form 8827)	5d		
e	Bond credits from Form 8912	5e		
6	**Total credits.** Add lines 5a through 5e		6	
7	Subtract line 6 from line 4		7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9	Other taxes. Check if from: ☐ Form 4255 ☐ Form 8611 ☐ Form 8697 ☐ Form 8866 ☐ Form 8902 ☐ Other (attach schedule)		9	
10	**Total tax.** Add lines 7 through 9. Enter here and on page 1, line 31		10	0.

Schedule K Other Information (see instructions)

		Yes	No
1	Check accounting method: a ☐ Cash b ☒ Accrual c ☐ Other (specify) ▶		
2	See the instructions and enter the:		
a	Business activity code no. ▶ 517000		
b	Business activity ▶ CABLE TV SERVICE		
c	Product or service ▶ CABLE TV SERVICE		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	X	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X
5	At the end of the tax year, did the corporation:	Yes	No
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on **Form 851**, Affiliations Schedule? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned In Voting Stock

JWA

Schedule K Continued

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions X

If "Yes," complete (i) through (iv).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) X

If "Yes," file **Form 5452**, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of **(a)** the total voting power of all classes of the corporation's stock entitled to vote or **(b)** the total value of all classes of the corporation's stock? X

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ BAHAMAS

(c) The corporation may have to file **Form 5472**, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ..... ▶ ☐

If checked, the corporation may have to file **Form 8281**, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ $ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ..... ▶ ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ $ _____

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year **and** its total assets at the end of the tax year less than $250,000? X

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ $

Schedule L Balance Sheets per Books

Assets	Beginning of tax year (a)	Beginning of tax year (b)	End of tax year (c)	End of tax year (d)
1 Cash				
2a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations	SEE STATEMENT OF CONSOLIDATED BEGINNING BALANCE SHEET		SEE STATEMENT OF CONSOLIDATED ENDING BALANCE SHEET	
5 Tax-exempt securities				
6 Other current assets (att. sch.)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. sch.)				
10a Buildings and other depreciable assets				
b Less accumulated depreciation				
11a Depletable assets				
b Less accumulated depletion	( )		( )	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization				
14 Other assets (att. sch.)				
15 Total assets				
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (att. sch.)				
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (att. sch.)				
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital				
24 Retained earnings - Appropriated (attach schedule)				
25 Retained earnings - Unappropriated				
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock				
28 Total liabilities and shareholders' equity				

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are $10 million or more - see instructions

1 Net income (loss) per books
2 Federal income tax per books
3 Excess of capital losses over capital gains
4 Income subject to tax not recorded on books this year (itemize):
5 Expenses recorded on books this year not deducted on this return (itemize):
a Depreciation $
b Charitable contributions $
c Travel and entertainment $
6 Add lines 1 through 5

7 Income recorded on books this year not included on this return (itemize):
Tax-exempt interest $
8 Deductions on this return not charged against book income this year (itemize):
a Depreciation $
b Charitable contributions $
9 Add lines 7 and 8
10 Income (page 1, line 28) - line 6 less line 9

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year
2 Net income (loss) per books
3 Other increases (itemize):
4 Add lines 1, 2, and 3

5 Distributions: a Cash
b Stock
c Property
6 Other decreases (itemize):
7 Add lines 5 and 6
8 Balance at end of year (line 4 less line 7)

Form **4626**
Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Corporations

▶ See separate instructions.
▶ Attach to the corporation's tax return.

OMB No. 1545-0175
2009

Name: TVMAX HOLDINGS, INC AND SUBSIDIARIES

Employer identification number: 95-4495524

Part I Alternative Minimum Tax Computation

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction		1	
2	**Adjustments and preferences:**			
a	Depreciation of post-1986 property		2a	
b	Amortization of certified pollution control facilities		2b	
c	Amortization of mining exploration and development costs		2c	
d	Amortization of circulation expenditures (personal holding companies only)		2d	
e	Adjusted gain or loss		2e	
f	Long-term contracts		2f	
g	Merchant marine capital construction funds		2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)		2h	
i	Tax shelter farm activities (personal service corporations only)		2i	
j	Passive activities (closely held corporations and personal service corporations only)		2j	
k	Loss limitations		2k	
l	Depletion		2l	
m	Tax-exempt interest income from specified private activity bonds		2m	
n	Intangible drilling costs		2n	
o	Other adjustments and preferences		2o	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o		3	
4	**Adjusted current earnings (ACE) adjustment:**			
a	ACE from line 10 of the ACE worksheet in the instructions	4a		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)	4b		
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c		
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). **Note:** You **must** enter an amount on line 4d (even if line 4b is positive)	4d		
e	ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the **smaller** of line 4c or line 4d as a negative amount		4e	
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT		5	
6	Alternative tax net operating loss deduction (see instructions)		6	
7	**Alternative minimum taxable income.** Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions		7	
8	**Exemption phase-out** (if line 7 is $310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):			
a	Subtract $150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a		
b	Multiply line 8a by 25% (.25)	8b		
c	Exemption. Subtract line 8b from $40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-		8c	
9	Subtract line 8c from line 7. If zero or less, enter -0-		9	
10	If the corporation had qualified timber gain, complete Part II and enter the amount from line 24 here. Otherwise, multiply line 9 by 20% (.20)		10	
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)		11	
12	Tentative minimum tax. Subtract line 11 from line 10		12	
13	Regular tax liability before applying all credits except the foreign tax credit		13	
14	**Alternative minimum tax.** Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return		14	

JWA **For Paperwork Reduction Act Notice, see the Instructions.**

Part II Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II **only** if the corporation had qualified timber gain under section 1201(b). See instructions.

15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the **smallest** of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the **smaller** of line 22 or line 23 here and on Part I, line 10	24	

Adjusted Current Earnings (ACE) Worksheet

▶ See ACE Worksheet Instructions.

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626			1	
2	ACE depreciation adjustment:				
a	AMT depreciation		2a		
b	ACE depreciation:				
(1)	Post-1993 property	2b(1)			
(2)	Post-1989, pre-1994 property	2b(2)			
(3)	Pre-1990 MACRS property	2b(3)			
(4)	Pre-1990 original ACRS property	2b(4)			
(5)	Property described in sections 168(f)(1) through (4)	2b(5)			
(6)	Other property	2b(6)			
(7)	Total ACE depreciation. Add lines 2b(1) through 2b(6)		2b(7)		
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a			2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):				
a	Tax-exempt interest income		3a		
b	Death benefits from life insurance contracts		3b		
c	All other distributions from life insurance contracts (including surrenders)		3c		
d	Inside buildup of undistributed income in life insurance contracts		3d		
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)		3e		
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e			3f	
4	Disallowance of items not deductible from E&P:				
a	Certain dividends received		4a		
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247		4b		
c	Dividends paid to an ESOP that are deductible under section 404(k)		4c		
d	Nonpatronage dividends that are paid and deductible under section 1382(c)		4d		
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)		4e		
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e			4f	
5	Other adjustments based on rules for figuring E&P:				
a	Intangible drilling costs		5a		
b	Circulation expenditures		5b		
c	Organizational expenditures		5c		
d	LIFO inventory adjustments		5d		
e	Installment sales		5e		
f	Total other E&P adjustments. Combine lines 5a through 5e			5f	
6	Disallowance of loss on exchange of debt pools			6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts			7	
8	Depletion			8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property			9	
10	**Adjusted current earnings.** Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626			10	

917021
04-24-09

Form **851** (Rev. December 2005) Department of the Treasury Internal Revenue Service

Affiliations Schedule

▶ File with each consolidated income tax return.

For tax year ending DECEMBER 31, 2009

OMB No. 1545-0025

Name of common parent corporation: TVMAX HOLDINGS INC

Employer identification number: 95-4495524

Number, street, and room or suite no. (If a P.O. box, see instructions.): 10300 WESTOFFICE DRIVE STE 200

City or town, state, and ZIP code: HOUSTON, TX 77042

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation			
	Subsidiary corporations:			
2	TVMAX CORPORATE INC 10300 WESTOFFICE DRIVE STE 200 HOUSTON, TX 77042	26-0012097		
3	TVMAX ARIZONA INC 10300 WESTOFFICE DRIVE STE 200 HOUSTON, TX 77042	86-0711530		
4	TVMAX HOUSTON INC 10300 WESTOFFICE DR STE 200 HOUSTON, TX 77042	76-0441139		
5	TVMAX INC 10300 WESTOFFICE DRIVE STE 200 HOUSTON, TX 77042	95-4498704		
6				
7				
8				
9				
10				
	Totals (Must equal amounts shown on the consolidated tax return) ▶			

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA)	PBA Code No.	Did the subsidiary make any nondividend distributions? Yes	No	Stock holdings at beginning of year: Number of shares	Percent of voting power	Percent of value	Owned by corporation no.
1	Common parent corporation CABLE TV SERVICE	517000						
	Subsidiary corporations:							
2	CABLE TV SERVICES	517000				%	%	
3	CABLE TV SERVICES	517000				%	%	
4	CABLE TV SERVICES	517000				%	%	
5	CABLE TV SERVICES	517000				%	%	
6						%	%	
7						%	%	
8						%	%	
9						%	%	
10						%	%	

910521 04-24-09 JWA For Paperwork Reduction Act Notice, see instructions.

Form 851 (Rev. 12-2005)

SCHEDULE M-3
(Form 1120)

Department of the Treasury
Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations With Total Assets of $10 Million or More

▶ Attach to Form 1120 or 1120-C.
▶ See separate instructions.

OMB No. 1545-0123

2009

Name of corporation (common parent, if consolidated return): TVMAX HOLDINGS, INC AND SUBSIDIARIES

Employer identification number: 95-4495524

Check applicable box(es): (1) [ ] Non-consolidated return (2) [X] Consolidated return (Form 1120 only) (3) [ ] Mixed 1120/L/PC group (4) [ ] Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?
[ ] Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
[X] No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?
[ ] Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
[X] No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?
[X] Yes. Complete lines 2a through 11 with respect to that income statement.
[ ] No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 01/01/2009 Ending 12/31/2009

b Has the corporation's income statement been restated for the income statement period on line 2a?
[ ] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

c Has the corporation's income statement been restated for any of the five income statement periods preceding the period on line 2a?
[ ] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

3 a Is any of the corporation's voting common stock publicly traded?
[ ] Yes.
[X] No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock .....

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock .....

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1	4a	
b Indicate accounting standard used for line 4a (see instructions): (1) [X] GAAP (2) [ ] IFRS (3) [ ] Statutory (4) [ ] Tax-basis (5) [ ] Other (specify)		
5 a Net income from nonincludible foreign entities (attach schedule)	5a	( )
b Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount)	5b	
6 a Net income from nonincludible U.S. entities (attach schedule)	6a	( )
b Net loss from nonincludible U.S. entities (attach schedule and enter as a positive amount)	6b	
7 a Net income (loss) of other includible foreign disregarded entities (attach schedule)	7a	
b Net income (loss) of other includible U.S. disregarded entities (attach schedule)	7b	
c Net income (loss) of other includible entities (attach schedule)	7c	
8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach sch.)	8	
9 Adjustment to reconcile income statement period to tax year (attach schedule)	9	
10 a Intercompany dividend adjustments to reconcile to line 11 (attach schedule)	10a	
b Other statutory accounting adjustments to reconcile to line 11 (attach schedule)	10b	
c Other adjustments to reconcile to amount on line 11 (attach schedule)	10c	
11 **Net income (loss) per income statement of includible corporations.** Combine lines 4 through 10	11	

Note. Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule M-2, line 2.

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4 ▶		
b Removed on Part I, line 5 ▶		
c Removed on Part I, line 6 ▶		
d Included on Part I, line 7 ▶		

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Schedule M-3 (Form 1120) 2009

15430908 136795 THI-95524 2009.04020 TVMAX HOLDINGS, INC AND SUB THI-9551