

WILKINSON ) BARKER ) KNAUER ) LLP

2300 N STREET, NW  
SUITE 700  
WASHINGTON, DC 20037  
TEL 202.783.4141  
FAX 202.783.5851  
WWW.WBKLaw.COM  
ROSEMARY C. HAROLD

April 30, 2013

VIA ECFS

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, SW  
Room TW-A325  
Washington, DC 20554

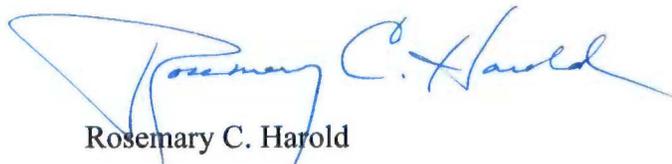
Re: *Notice of Ex Parte Communication, Expanding the Economic and Innovation Opportunities of Spectrum Through Incentive Auction, Docket No. 12-268*

Dear Ms. Dortch:

Pursuant to Section 1.1206 of the Commission's rules, this submission serves to provide notice that William deKay and Ravi Potharlanka of LocusPoint Networks, LLC ("LPN"), accompanied by the undersigned counsel, met on April 26, 2012 with Commissioner Ajit Pai, his Chief of Staff Matthew Berry, and his Legal Advisors Nicholas Degani and Courtney Reinhardt concerning certain issues in the above-referenced docket. Specifically, LPN discussed the need for the FCC to: (1) strive to reallocate 120 MHz from broadcasting to wireless uses in the proceeding, (2) attract broadcaster participation by relying on marketplace forces to establish clearing prices, (3) evaluate prices paid to successful bidders in the reverse auction in light of overall revenues generated nationwide in the forward auction, and (4) avoid scoring broadcaster bids by any metric other than a particular TV station's potentially preclusive effect on efficient repacking post-auction.

Should any questions arise concerning this submission, kindly contact the undersigned.

Respectfully submitted,



Rosemary C. Harold

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cc: Commissioner Ajit Pai  
Matthew Berry  
Nicholas Degani  
Courtney Reinhardt