

FIRM / AFFILIATE OFFICES

Abu Dhabi	Milan
Barcelona	Moscow
Beijing	Munich
Boston	New Jersey
Brussels	New York
Chicago	Orange County
Doha	Paris
Dubai	Riyadh
Düsseldorf	Rome
Frankfurt	San Diego
Hamburg	San Francisco
Hong Kong	Shanghai
Houston	Silicon Valley
London	Singapore
Los Angeles	Tokyo
Madrid	Washington, D.C.

VIA ELECTRONIC FILING

August 30, 2013

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Notice of Ex Parte Presentation; IB Docket No. 11-109; DA 12-1863, IB Docket No. 12-340; IBFS File Nos. SATMOD-20101118-00239; SAT-MOD-20120928-00160; SAT-MOD-20120928-00161; SES-MOD-20121001-00872; RM-11681; WT Docket No. 12-327

Dear Ms. Dortch:

On Wednesday, August 28, 2013, Jeffrey Carlisle, Executive Vice President for Regulatory Affairs and Public Policy of LightSquared Subsidiary LLC (“LightSquared”), James Barker and the undersigned of Latham & Watkins LLP, outside counsel to LightSquared, together with Tom Davidson and Douglas Brandon of Akin Gump Strauss Hauer & Feld LLP, outside counsel to MAST Capital Management, LLC (“MAST”) met with the staff identified below.

In the conversation, the representatives of LightSquared and MAST explained that: MAST is a secured lender to LightSquared’s parent, LightSquared, Inc., which is the lessee of spectrum rights in the 1670-1675 MHz segment; MAST has provided the financing to enable the build out of that band; and the value of LightSquared’s estate for the benefit of all its creditors and investors would be maximized by prompt grant of the modification applications referenced above. A status update of LightSquared’s bankruptcy proceedings and continued conversations with government agencies also was provided.

Respectfully submitted,

/s/ John P. Janka
John P. Janka

cc: Jonathan Chambers
John Leibovitz
Paul Murray
Jennifer Tatel