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February 28, 2014

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Room TW-A325
Washington, D.C. 20554

Re: *Ex Parte Notice*

Expanding the Economic and Innovation Opportunities of Spectrum Through Incentive Auctions, GN Docket No. 12-268;
Policies Regarding Mobile Spectrum Holdings, WT Docket No. 12-269

Dear Ms. Dortch:

On Wednesday, February 26, 2014, Kathleen O'Brien Ham, Steve Sharkey and Luisa Lancetti from T-Mobile USA, Inc. ("T-Mobile"),¹ James Stegeman and Mike Wilson from CostQuest Associates, and Trey Hanbury of Hogan Lovells US LLP, counsel to T-Mobile, met with Commissioner Mignon Clyburn and Louis Peraertz, Legal Advisor to Commissioner Clyburn, to discuss the attached slide presentations and the advantages provided to the two largest wireless carriers having received low-band spectrum for free from the government in the early 1980s.

Pursuant to Section 1.1206(b)(2) of the Commission's rules, an electronic copy of this letter is being filed for inclusion in the above-referenced dockets.

Respectfully submitted,

/s/ Trey Hanbury

Trey Hanbury
Counsel to T-Mobile USA, Inc.

Attachment A
Attachment B

cc: Commissioner Mignon Clyburn
Louis Peraertz, Legal Advisor to the Commissioner

¹ T-Mobile USA, Inc., is a wholly-owned subsidiary of T-Mobile US, Inc., a publicly-traded company.