

July 23, 2014

VIA ELECTRONIC FILING

Michael Wilhelm
Deputy Chief, Policy Division
Public Safety and Homeland Security Bureau
Federal Communications Commission
445 12th Street, S.W.
Washington, DC 20554

Dear Mr. Wilhelm:

As requested by the Public Safety and Homeland Security Bureau, and on behalf of the 800 MHz Transition Administrator, LLC ("TA"), this letter will confirm that as of March 31, 2014, the TA's estimate of remaining expenditures for non-Sprint licensee expenses necessary to complete 800 MHz rebanding is approximately \$441.6 million (the "Incumbent Forecast"). The Incumbent Forecast is based on numerous factors and assumptions and actual results may vary. The TA reviews and revises the Incumbent Forecast on a quarterly basis based upon the best information then available and, accordingly, the Incumbent Forecast has changed and is subject to further change.

Please direct any questions regarding this letter to the undersigned.

Sincerely,



Brett S. Haan
800 MHz Transition Administrator, LLC