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Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Ex Parte -- IB Docket No. 11-109; IB Docket No. 12-327; DA 12-1863, IB Docket
No. 12-340; SAT-MOD-20101118-00239; SAT-MOD-20120928-00160; SAT-
MOD-20120928-00161; SES-MOD-20121001-00872; RM-11681; RM-11683

Dear Ms. Dortch:

On behalf of Harbinger Capital Partners, LLC ("Harbinger"), this is to inform the Commission that on September 11, 2014, Harbinger filed its Amended Plan of Reorganization for the Inc. Debtors along with a Plan Support Agreement (both attached hereto) with the United States Bankruptcy Court for the Southern District of New York (the "Court").

The Plan deals with the 1670-1675 MHz band (the "1.6 Spectrum"). Subject to confirmation of the Plan, Harbinger intends to use the 1.6 Spectrum through what will become its indirectly controlled subsidiary, One Dot Six Corp, as part of a future nationwide, terrestrial broadband network. One Dot Six Corp. has access to that spectrum through a *de facto* transfer lease from OP LLC, an indirect subsidiary of Crown Castle International.

As reflected in the Plan Support Agreement, the plan is supported by all key creditors and interest holders of the Inc. Debtors,¹ namely MAST Capital Management, as the senior secured lender, SIG Holdings (an affiliate of JP Morgan) as the primary preferred shareholder, and Harbinger itself. The Plan proposes to pay all creditors other than Harbinger in cash and in full. The Plan provides for Reorganized 1.6 Corp, the emerging owner of the lease for the 1.6 Spectrum, to be owned 70% by Harbinger and 22% by Reorganized LightSquared Inc., an entity to be owned by SIG Holdings. It also should be noted that the Plan is supported by financing commitments in the aggregate amount of \$460 million from Harbinger and JP Morgan. An additional \$100 million working capital facility has been proposed by Jefferies LLC.

In addition, as reflected in a Disclosure Statement that Harbinger filed with the Court on August 12, 2014 (attached hereto), Reorganized 1.6 Corp will seek to acquire additional spectrum, including the 1675-1680 MHz currently used by NOAA, which it intends to operate in conjunction with the 1.6 Spectrum.

Please direct any questions regarding this matter to the undersigned.

Respectfully submitted,



Henry Goldberg
Attorney for Harbinger Capital Partners, LLC

¹ The Inc. Debtors” means, collectively, LightSquared Inc., One Dot Four Corp., One Dot Six Corp., SkyTerra Rollup LLC, SkyTerra Rollup Sub LLC, SkyTerra Investors LLC, One Dot Six TVCC Corp, LightSquared Investors Holdings Inc., and TMI Communications Delaware, Limited Partnership.